



### Agenda Item Details

Meeting	Apr 08, 2025 - School Board Meeting Agenda 6:00 PM
Category	N. Consent - Operations
Subject	20. Approval of Expenditure for ITN No. N227430MG – HVAC Systems Preventative Maintenance, Repair, Replace or Install
Type	Action (Consent)
Fiscal Impact	Yes
Dollar Amount	7,067,000.00
Budgeted	Yes
Budget Source	Up to \$7,067,000.00 will be funded from budgeted Maintenance Services Department funds. This agenda item is specifically for the approval of the expenditures. Funds will only be expended within the existing resources of the applicable location.
Recommended Action	Approval of expenditure for ITN No. N227430MG for HVAC Systems Preventative Maintenance, Repair, Replace or Install, awarded to Always Honest Air, LLC, in Fort Myers, FL; B&I Contractors, Inc., in Fort Myers, FL; Bonded Filter Co. d/b/a BFC Solutions in Nashville, TN; Country Cooling & Heating, Inc., in Fort Myers, FL; Page Mechanical Group, LLC, in Fort Myers, FL; Waterside Mechanical, Inc., in Fort Myers, FL; and Wentco, Inc., in Fort Myers, FL, for up to \$7,067,000.00, for the third year of the base contract period of April 11, 2025 through April 10, 2026, pursuant to the same terms and conditions as previously approved by the Board. Approval authorizes the Superintendent to execute all related documents.
Goals	<a href="#">Strategic Priority: Improving Internal Operating Systems</a>

Invitation to Negotiate No. N227430MG is for HVAC Systems Preventative Maintenance, Repair, Replace or Install. Services and products include repair and maintenance of heating, ventilation, and air conditioning (HVAC) systems, specifically for 20 to 800-ton commercial chillers, magnetic bearing centrifugal chillers, and direct exchange units across the District. The HVAC equipment that may require servicing includes brands such as Aeon, Carrier, Daikin Applied (McQuay), Petra, Trane, and York. Preventative maintenance programs cover a range of services, including chillers and ice tanks, fire dampers, service access panel repairs, exhaust fan repairs and replacements, and bi-annual coil cleaning services. There is a growing demand for AC filter replacements to ensure systems operate efficiently. Additionally, as more chiller warranties expire, there will be an increased need for day-to-day repairs, which will need to be contracted out, incurring additional costs. Preventative maintenance for chillers is essential to extend the useful life of assets. Currently, the existing staff bandwidth is insufficient to meet all of the HVAC needs within the District. On April 11, 2023, this ITN was awarded to Always Honest Air, LLC, in Fort Myers, FL; B&I Contractors, Inc., in Fort Myers, FL; Bonded Filter Co. d/b/a BFC Solutions in Nashville, TN; Country Cooling & Heating, Inc., in Fort Myers, FL; Page Mechanical Group, LLC, in Fort Myers, FL; Waterside Mechanical, Inc., in Fort Myers, FL; and Wentco, Inc., in Fort Myers, FL, for a three-year period, beginning April 11, 2023 through April 10, 2026, with renewal options for three additional one year periods, upon the written agreement of the vendors and the District. The anticipated projects include, but are not limited to:

- \$2,900,000.00 - District-wide: Day-to-day repairs (Capital Project Funds)

- \$1,500,000.00 – District-wide: Preventive maintenance work on HVAC Equipment (Capital Project Funds)
- \$1,000,000.00 – District-wide: Kitchen equipment, parts, and repair services (General Funds)
- \$1,000,000.00 – District-wide: 2025 Hurricane season - Unforeseen repair work (Capital Project Funds)
- \$475,000.00 – District-wide: AC filter change-outs (General Funds)
- \$150,000.00 – District-wide: Fire damper repairs (Capital Project Funds)
- \$23,000.00 – Cape Elementary School: Roof top unit repairs/upgrades (Capital Project Funds)
  
- \$19,000.00 - Support Services: Exhaust fan installations for storage bays (Capital Project Funds)

It is recommended the Board approve up to \$7,067,000.00, for the third year of the base contract period of April 11, 2025 through April 10, 2026, pursuant to the same terms and conditions as previously approved by the Board.

[Contact Person: Larry Stephens, Chief Operations Officer]

**Motion & Voting**

Approved as part of the Consent Agenda.

Motion by Vanessa Chaviano, second by William Ribble.

Final Resolution: Motion Carried

Yea: Samuel Fisher, Melisa Giovannelli, William Ribble, Debbie Jordan, Armor Persons, Jada Fleming, Vanessa Chaviano