



Agenda Item Details

Meeting	Dec 01, 2025 - School Board Meeting Agenda w/Leasing Mtg Agenda 6:00 PM
Category	Q. Consent - Facility Operations
Subject	15. Approval to Increase Expenditures for Piggyback No. Sourcewell RFP No. 080824-JHN – HVAC Systems with Related Products and Services
Type	Action (Consent)
Fiscal Impact	Yes
Dollar Amount	562,000.00
Budgeted	Yes
Budget Source	The increase of up to \$562,000.00 will be funded from budgeted Maintenance Services Department funds. This agenda item is specifically for a one-time approval to increase the previously Board approved amount of \$450,000.00 by \$562,000.00, for up to \$1,012,000.00. Funds will only be expended within the existing resources of the applicable location.
Recommended Action	Approval to increase the previously Board-approved amount of \$450,000.00 by \$562,000.00, for up to \$1,012,000.00, with Johnson Controls, Inc., in Fort Myers, FL, for the period of December 1, 2025, through August 31, 2026, pursuant to the same terms and conditions as previously approved by the Board. The requested increase of \$562,000.00 is necessary to accommodate higher-than-anticipated costs for preventative maintenance services compared to the previous fiscal year. In addition, the increase will provide funding to cover preventative maintenance services extending into the early portion of the FY27 school year, ensuring continuity of service and minimizing potential disruptions to District operations. Approval authorizes the Superintendent to execute all related documents.

Sourcewell RFP No. 080824-JHN is for HVAC Systems with Related Products and Services that support the Maintenance Services Department with day-to-day purchases for HVAC chiller packages, parts, and services, as well as new HVAC installations, upgrades, equipment, repairs, and services for facilities throughout the District. On August 5, 2025, the School Board of Lee County approved this Piggyback, awarded to Johnson Controls, Inc., in Fort Myers, FL, beginning September 1, 2025, through August 31, 2026. The requested increase of \$562,000.00 is necessary to accommodate higher-than-anticipated costs for preventative maintenance services compared to the previous fiscal year. In addition, the increase will provide funding to cover preventative maintenance services extending into the early portion of the FY27 school year, ensuring continuity of service and minimizing potential disruptions to District operations. Anticipated projects for the increase include, but are not limited to:

- \$300,000.00 – Day-to-Day Maintenance Services Department Projects
- \$262,000.00 – Preventive Maintenance Services

It is recommended that the Board approve the increase to the previously Board-approved expenditure amount of \$450,000.00, by \$562,000.00, for up to \$1,012,000.00, with Johnson Controls, Inc., in Fort Myers, FL, from December 1, 2025, through August 31, 2026, pursuant to the same terms and conditions as previously approved by the Board.

[Contact Person: Donald R. Neese, MPA, Chief Operations Officer]

Motion & Voting

Approval of the Consent Items, exclusive of pulled items (if applicable).

Motion by Samuel Fisher, second by Vanessa Chaviano.

Final Resolution: Motion Carried

Yea: Samuel Fisher, Melisa Giovannelli, William Ribble, Debbie Jordan, Armor Persons, Jada Fleming, Vanessa Chaviano