



## Agenda Item Details

Meeting	Jul 31, 2023 - School Board Meeting Agenda 6:00 PM
Category	L. Consent - Operations
Subject	12. Approval to Increase Expenditure and to Piggyback GSA Advantage (US General Services Administration) GS-07F-0190CA HVAC Chiller Equipment, Services, and Parts
Type	Action (Consent)
Fiscal Impact	Yes
Dollar Amount	4,116,610.00
Budgeted	Yes
Budget Source	The Increase of up to \$461,610.00 to the previously Board approved expenditure; and the request to piggyback GSA Advantage (US General Services Administration) GS-07F-0190CA HVAC Chiller Equipment, Services, and Parts in an amount up to \$3,655,000.00 will be funded from budgeted Maintenance Services Department funds. This agenda item is specifically for the approval of the increase to expenditure and the piggyback. Funds will only be expended within the existing resources of the applicable location.
Recommended Action	<p>Approval to Increase Expenditure and to piggyback GSA Advantage (US General Services Administration) GS-07F-0190CA, for HVAC Chiller Equipment, Services, and Parts. This contract supports the Maintenance Services Department to purchase HVAC Chiller packages, parts and services, and also supports new HVAC installations, upgrades, equipment repairs and services for facilities throughout the District. This contract works hand-in-hand with other contracts currently piggybacked by the District: State of California CMAS No. 4-20-51-0084A, Region 4 Education Service Center/OMNIA Partners RFP No. 20-04, and GSA Advantage (US General Services Administration) 47QSWA20D002A. Air-Cooled Chillers (20-500 Tons), Water Cooled Chillers (60-450 Tons), Split Systems (20-120 Tons), Cooling Towers, and Heat Recovery Air Handlers are examples of available equipment procured and serviced through these contracts piggybacked from GSA Advantage. On August 16, 2022 the Board approved this piggyback with Johnson Controls, Inc. of Fort Myers for the period of November 1, 2022 through August 31, 2023 and on November 1, 2022 the Board approved an increase in the amount of \$1,300,000.00 for a total up to \$1,700,000.00. It is recommended the Board approve the following actions:</p> <ol style="list-style-type: none"> <li>1. It is recommended the Board approve an increase to the previously Board approved amount of \$1,700,000.00 by \$461,610.00, for up to \$2,161,610.00, with Johnson Controls, Inc. of Fort Myers, for the period of July 31, 2023 through August 31, 2023, to complete the following project: <ul style="list-style-type: none"> <li>\$461,610.00 Hancock Creek Elementary School Air cool chiller replacement</li> </ul> </li> <li>2. It is recommended the Board approve to piggyback GSA Advantage (US General Services Administration) GS-07F-0190CA HVAC Chiller Equipment, Services, and Parts, for the period of September 1, 2023 through August 31, 2024, for up to \$3,655,000.00, pursuant to the same terms and conditions as previously approved by the Board. The anticipated projects include, but are not limited to: <ul style="list-style-type: none"> <li>\$2,220,000.00 Hancock Creek Elementary School chiller upgrades and two-story building tie-in to main campus</li> <li>\$805,000.00 Three Oaks Elementary School - Chiller upgrades</li> <li>\$450,000.00 Maintenance Services day-to-day repairs</li> <li>\$180,000.00 Annual preventative maintenance servicing on Johnson/York HVAC chillers</li> </ul> </li> </ol> <p>Approval authorizes the Superintendent to execute all related documents.</p>

Goal Objective 5 - Increase Operational Efficiency and Effectiveness

GSA Advantage (US General Services Administration) GS-07F-0190CA, for HVAC Chiller Equipment, Services, and Parts, was awarded to Johnson Controls, Inc. of Fort Myers, for the period of September 1, 2015 through August 31, 2022, and was renewed through August 31, 2025. This contract supports the Maintenance Services Department to purchase HVAC Chiller packages, parts and services, and also supports new HVAC installations, upgrades, equipment repairs and services for facilities throughout the District. This contract works hand-in-hand with other contracts currently piggybacked by the District: State of California CMAS No. 4-20-51-0084A, Region 4 Education Service Center/OMNIA Partners RFP No. 20-04, and GSA Advantage (US General Services Administration) 47QSWA20D002A. Air-Cooled Chillers (20-500 Tons), Water Cooled Chillers (60-450 Tons), Split Systems (20-120 Tons), Cooling Towers, and Heat Recovery Air Handlers are examples of available equipment procured and serviced through these contracts piggybacked from GSA Advantage. On August 16, 2022 the Board approved this piggyback with Johnson Controls, Inc. of Fort Myers for the period of November 1, 2022 through August 31, 2023 and on November 1, 2022 the Board approved an increase in the amount of \$1,300,000.00 for a total up to \$1,700,000.00. It is recommended the Board approve the following actions:

1. It is recommended the Board approve an increase to the previously Board approved amount of \$1,700,000.00 by \$461,610.00, for up to \$2,161,610.00, with Johnson Controls, Inc. of Fort Myers, for the period of July 31, 2023 through August 31, 2023, to complete the following project:
  - \$461,610.00 Hancock Creek Elementary School Air cool chiller replacement
2. It is recommended the Board approve to piggyback GSA Advantage (US General Services Administration) GS-07F-0190CA HVAC Chiller Equipment, Services, and Parts, for the period of September 1, 2023 through August 31, 2024, for up to \$2,100,000.00, pursuant to the same terms and conditions as previously approved by the Board. The anticipated projects include, but are not limited to:
  - \$2,220,000.00 Hancock Creek Elementary School chiller upgrades and two-story building tie-in to main campus
  - \$805,000.00 Three Oaks Elementary School - Chiller upgrades
  - \$450,000.00 Maintenance Services day-to-day repairs
  - \$180,000.00 Annual preventative maintenance servicing on Johnson/York HVAC chillers

It is recommended the Board approve the increase to the previously Board approved expenditure amount of \$1,700,000.00, by \$461,610.00, for up to \$2,161,610.00; and to piggyback the contract with Johnson Controls, Inc. Fort Myers, for the period of September 1, 2023 through August 31, 2024, for up to \$3,655,000.00, with an option to cancel if deemed to be in the best interest of the District.

[Contact Person: Larry Stephens, Chief Operations Officer]

## Motion & Voting

Approved as part of the Consent Agenda.

Motion by Jada Fleming, second by Melisa Giovannelli.

Final Resolution: Motion Carried

Yea: Cathleen Morgan, Melisa Giovannelli, Samuel Fisher, Jada Fleming, Armor Persons